

Lawley

RETIREMENT ADVISORS

How Can Our Team Help You?



MEET OUR TEAM

80+
YEARS

Lawley Retirement Advisors has over 80 years of combined financial services experience. Our team has worked on both sides of the industry - provider and advisor.



James J. Rehak, Jr. AIF, CLU, ChFC, REBC
*Managing Director for Lawley Retirement Advisors &
Partner for Lawley Employee Benefits*
jrehak@lawleyretirement.com
716.849.8219

120+
CLIENTS

We serve as retirement plan advisor across all plan types- 401(k), 403(b), 457-- and industries. Our work also includes consulting solutions and RFP services.



Todd M. Tevens AIF
*Managing Director for Lawley Retirement Advisors &
Retirement Plan Advisor*
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716.849.4366

20+
PROVIDERS

We are an independent, fee-only firm - maintaining relationships with multiple providers. Every plan is unique and we strive to provide solutions that best fit the needs of our clients.



Laura A. Cooley
Retirement Plan Advisor
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716.849.4370

Our team will help you with:

Fiduciary Support

Plan Design

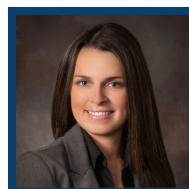
Comprehensive Fee Review

Investment Selection and Monitoring

Plan Compliance and Operations

Participant Engagement

Financial Wellness



Angela C. Rea AIF
Retirement Account Executive
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Kristen Chambers
*Retirement Client
Service Specialist*

Emily Rangel
*Retirement Client
Service Specialist*

Lindsay Georger
*Administrative
Specialist*

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